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# Labor Market Assessment: 1228.00 – Athletic Training and Sports Medicine Athletic Training and Sports Medicine (Associate of Science and Certificate)

Los Angeles Center of Excellence, April 2022

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Program Endorsement:	Endorsed: All Criteria Met		Endorsed: Some Criteria Met	X	Not Endorsed					
	Program End	dorsen	nent Criteria							
Supply Gap:	Yes <b></b> ✓		No □							
Living Wage: (Entry-Level, 25 <sup>th</sup> )	Yes 🗖		No ☑							
Education:	Yes <b></b> ✓		No □							
Emerging Occupation(s)										
Yes [										

The Los Angeles Center of Excellence for Labor Market Research (LA COE) prepared this report to provide regional labor market supply and demand data related to one above middle-skill occupation: athletic trainers (29-9091), and one middle-skill occupation: exercise trainers and group fitness instructors (39-9031). Middle-skill occupations typically require some postsecondary education, but less than a bachelor's degree, while above middle-skill occupations usually require a bachelor's degree. This report is intended to help determine whether there is demand in the local labor market that is not being met by the supply from community college programs that align with the relevant occupations.

Based on the available data, there appears to be a supply gap in the region for the two occupations of interest. Although the majority of job openings studied in this report have entry-level wages below the self-sufficiency standard wage in both Los Angeles and Orange counties, nearly one-third of exercise trainers and group fitness instructors, the occupation with the majority of job openings, of incumbent workers have completed some college or an associate degree. **Due to some of the criteria being met, the COE endorses this proposed program.** Detailed reasons include:

### Demand:

Supply Gap Criteria — Over the next five years, there is projected to be 2,563 jobs available annually in the region due to new job growth and replacements, which is

more than the 223 awards conterred annually by educational institutions in the region.

- All occupations that require an educational requirement of some college, associate degree or apprenticeship;
- All occupations that require a bachelor's degree, but also have more than one-third of their existing labor force with an
  educational attainment of some college or associate degree; or
- All occupations that require a high school diploma or equivalent or no formal education, but also require short- to longterm on-the-job training where multiple community colleges have existing programs.

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- Living Wage Criteria In Los Angeles County, the majority (96%) of annual job openings for the occupations of interest have entry-level wages below the self-sufficiency standard wage (\$18.10/hour).<sup>2</sup>
- Educational Criteria Within the LA/OC region, 97% of the annual job openings for the occupations of interest typically require a high school diploma or equivalent.
  - National-level educational attainment data indicates that between 20% and 29% of workers in the field have completed some college or an associate degree.

## Supply:

- Between 2017 and 2020, 15 community colleges in the LA/OC region issued awards in programs that have historically trained for the occupations of interest, conferring an average of 71 awards.
- Between 2016 and 2019, non-community college institutions in the region conferred an

<sup>&</sup>lt;sup>1</sup> The COE classifies middle-skill jobs as the following:

average of 154 awards in relevant programs.

## **Occupational Demand**

Exhibit 1 shows the five-year occupational demand projections for the two occupations of interest. In the Los Angeles/Orange County region, the number of jobs related to these occupations is projected to increase by 7% through 2025. There will be more than 2,500 job openings per year through 2025 due to job growth and replacements.

This report includes employment projection data by Emsi which uses EDD information. Emsi's projections are modeled on recorded (historical) employment figures and incorporate several underlying assumptions, including the assumption that the economy, during the projection period, will be at approximately full employment. To the extent that a recession or labor shock, such as the economic effects of COVID-19, can cause long-term structural change, it may impact the projections. At this time, it is not possible to quantify the full impact of COVID-19 on projections of industry and occupational employment. Therefore, the projections included in this report do not take the full impacts of COVID-19 into account.

Exhibit 1: Occupational demand in Los Angeles and Orange Counties<sup>3</sup>

Geography	2020 Jobs	2025 Jobs	2020-2025 Change	2020-2025 % Change	Annual Openings

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#### Wages

The labor market endorsement in this report considers the hourly wages for the two occupations of interest in Los Angeles County, as they relate to the county's self-sufficiency standard wage. Orange County wages are included below in order to provide a complete analysis of the greater LA/OC region. Detailed wage information, by county, is included in Appendix A.

Los Angeles County – The majority (96%) of annual openings for the two occupations of interest have entry-level wages <u>below</u> the self-sufficiency standard wage for one adult (\$18.10 in Los Angeles County). While athletic trainers typically earn entry-level wages above the self-sufficiency standard wage (\$22.28), exercise trainers and group fitness instructors typically earn below the self-sufficiency standard wage (\$15.49). Experienced workers can expect to earn wages between \$32.35 and \$33.95, which are above the self-sufficiency standard wage estimate.

Orange County – The majority (98%) of annual openings for the two occupations of interest have

entry-level wages <u>below</u> the self-sufficiency standard wage for one adult (\$20.03 in Orange County). While athletic trainers typically earn entry-level wages above the self-sufficiency standard (\$22.06), exercise trainers and group fitness instructors typically earn below the self-sufficiency standard wage (\$14.70). Experienced workers can expect to earn wages between \$30.60 and \$34.13, which are above the self-sufficiency standard wage estimate.

## **Job Postings**

Over the past 12 months, there have been 3,827 online job postings related to the two occupations studied in this report. The highest number of job postings were for swim instructors, personal trainers, group fitness instructors, pilates instructors, and fitness trainers. The top skills were cardiopulmonary resuscitation (CPR), teaching, fitness/group fitness, cleaning, and customer service. The top employers, by number of job postings, in the region were YMCA, Planet Fitness, and LA Fitness.

It is important to note that the job postings data included in this section reflects online job postings listed in the past 12 months and does not yet demonstrate the full impact of COVID-19. While employers have generally posted fewer online job postings since the beginning of the pandemic, the long-term effects are currently unknown.

#### **Educational Attainment**

The Bureau of Labor Statistics (BLS) lists a bachelor's degree as the typical entry-level education for athletic trainers, and a high school diploma or equivalent for exercise trainers and group fitness

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# **Educational Supply**

**Community College Supply –** Exhibit 2 shows the annual and three-year average number of awards conferred by community colleges in programs that have historically trained for the occupations of interest. The colleges with the most completions in the region are Orange Coast and Mt. San Antonio.

Exhibit 2: Regional community college awards (certificates and degrees), 2017-2020

TOP Code	Program	College	2017-18 Awards	2018-19 Awards		3-Year Average	
		Cerritos	-	-	3	1	
		East LA	-	-	1	0	
		Glendale	5	3	2	3	
			LA Harbor	-	-	1	0
		Pasadena	-	2	3	2	
		Pio Hondo	4	6	1	4	

		KIO FIORIGO	7	·		-
0835.20	Fitness Trainer	LA Subtotal	9	11	11	10
		Cypress	-	-	1	0
		Fullerton	5	3	4	4
		Irvine Valley	13	4	4	7
		Orange Coast	9	5	32	15
		Santa Ana	-	2	2	1
		OC Subtotal	27	14	43	28
	Supply S	ubtotal/Average	36	25	54	38
		Citrus	3	8	-	4
		Rio Hondo	-	1	-	0
		Santa Monica	7	14	9	10
		LA Subtotal	10	23	9	14
0835.60	Coaching	Cypress	3	1	2	2
		Fullerton	-	3	1	1
		Irvine Valley	-	1	-	0
		Saddleback	1	-	-	0
		OC Subtotal	4	5	3	4

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Non-Community College Supply – For a comprehensive regional supply analysis, it is important to consider the supply from other institutions in the region that may provide training programs for the occupations of interest. Exhibit 3 shows the annual and three-year average number of awards conferred in relevant programs. Due to different data collection periods, the most recent three-year period of available data is from 2016 to 2019. Between 2016 and 2019, non-community college institutions in the region conferred an average of 154 awards.

Exhibit 3: Regional non-community college awards, 2016-2019

CIP Code	Program	Institution		2017-18 Awards		3-Year Average
31.0504	Sport and Fitness Administration/ Management	Pepperdine University	21	9	25	18
		American Fitness and				

		Nutrition Academy	-	-	23	8
31.0507	Physical Fitness	California Healing Arts College	16	11	6	11
	Technician	Pepperdine University	1	-	-	0
		Southern California Health Institute	46	66	49	54
		CSU-Fullerton	8	8	6	7
	Athletic Training/Trainer	CSU-Long Beach	19	22	21	21
		CSU-Northridge	10	15	15	13
51.0913		Concordia University - Irvine	6	8	12	9
		Glendale Career College	5	6	-	4
		University of La Verne	9	11	7	9
		Supply Total/Average	141	156	164	154

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Appendix A: Occupational demand and wage data by county

**Exhibit 4. Los Angeles County** 

Occupation (SOC)	2020 Jobs	2025 Jobs	5-Yr Change	5-Yr % Change	Annual Openings	Entry- Level Hourly Earnings (25 <sup>th</sup> Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75th Percentile)
Athletic Trainers (29-9091)	574	666	92	16%	61	\$22.28	\$27.94	\$33.95
Exercise Trainers and Group Fitness Instructors (39-9031)	9,839	9,572	(267)	(3%)	1,536	\$15.49	\$24.59	\$32.35
Total	10,413	10,238	(175)	(2%)	1,597			

# **Exhibit 5. Orange County**

Occupation (SOC)	2020 Jobs	2025 Jobs	5-Yr Change	5-Yr % Change	Annual Openings	Entry- Level Hourly Earnings (25th Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (75th Percentile)
Athletic Trainers (29-9091)	172	198	26	15%	18	\$22.06	\$27.86	\$34.13
Exercise Trainers and Group Fitness Instructors (39-9031)	4,218	5,379	1,161	28%	947	\$14.70	\$23.35	\$30.60
Total	4,390	5,578	1,188	27%	965			

# **Exhibit 6. Los Angeles and Orange Counties**

Occupation (SOC)	2020	2025	5-Yr	5-Yr %	Annual	Typical Entry-Level
	Jobs	Jobs	Change	Change	Openings	Education
Athletic Trainers	746	864	118	16%	80	Bachelor's dearee

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# **Appendix B: Sources**

- O\*NET Online
- Labor Insight/Jobs (Burning Glass)
- Economic Modeling Specialists, International (Emsi)
- Bureau of Labor Statistics (BLS)
- California Employment Development Department, Labor Market Information Division, OES
- California Community Colleges Chancellor's Office Management Information Systems (MIS)
- Self-Sufficiency Standard at the Center for Women's Welfare, University of Washington
- Chancellor's Office Curriculum Inventory (COCI 2.0)

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